

Currency	Name	Coupon (%)	Issue/Maturity	Coupon date	Delivery	Price <sup>(1)</sup>	Yield to maturity (%)	Rating
AUD	BAY. LDBK.	5.5	05/08	21/01	Y	100.85	5.185	AAA
AUD	BNG	5.625	05/10	27/01	Y	101.175	5.351	AAA
AUD	ANZ	5.50	05/08	04/02	Y	101.125	5.086	AA
AUD	TOTAL	5.75	05/11	25/02	Y	101.665	5.418	AA
NZD	BNG	6.50	05/07	05/10	Y	101.415	5.90	AAA
PLN	EIB	5.25	05/10	21/07	N	98.875	5.5	AAA
HUF	EIB	6.5	05/09	27/01	N	98.525	6.934	AAA
HUF	ABN	7.75	05/07	01/02	N	100.255	7.60	AA
TRY	REP AUSTRIA	14	05/06	03/08	N	100.60	13.695	AAA
TRY	SWEDISH EXP	14.75	05/07	01/02	N	100.59	14.39	AA
TRY	RABOBANK	13.50	05/08	28/01	N	100.145	13.438	AAA

Updated January 19 2005

(1) Indication only, issue price if primary market

(2) Primary market

(3) Subordinated Bond